

More Than Financial Coaching

Top-tier coaching for achievers of every caliber.

MTFC.COACH



Coaching Agreement

For purposes of this Agreement, coaching is an ongoing relationship between an individual who facilitates Christ-centered conversation (Coach) with another individual (Coachee) who desires to discuss a situation or issue in their life in which they wish to make progress or find clarity. As such, Coach and Coachee agree to the following:

1. Description of Coaching: Coaching is designed for an individual who considers him/herself well adjusted, emotionally healthy, functioning effectively in his or her daily life, but desiring to make additional, spiritually guided changes to their life.

Coaching is provided with the assumption that each person in the relationship is guided by his or her values and beliefs. Coach acknowledges and agrees that he or she is a committed follower of Jesus Christ and seeks to live in accordance with this commitment, and is honest in making this declaration, and that the Coach will be operating out of and coaching from his or her personal relationship with Jesus Christ, but he or she also respects the different values and beliefs of others. Coach further acknowledges and agrees not to force his or her values on the Coachee, intentionally proselytize, condemn, or refuse coaching services to people who do not share similar values or beliefs.

Coachee acknowledges that (1) Coaching is not therapy, counseling, advice-giving, mental health care, or treatment for substance abuse; (2) Coach is not a licensed mental health professional or therapist; and (3) Coaching is not a replacement for professional counseling, psychiatric interventions, treatment for mental illness, recovery from past abuse, medical advice, financial assistance, investment advice, legal counsel, or any other professional service.

The parties acknowledge that financial compensation being paid by the Coachee to the Coach for the services provided shall be determined by the Coachee on a per session basis for an amount not less than \$1.00 USD and payable within 30 days of each session.

2. Services: Coaching offers tools to facilitate growth in the specific areas Coachee would like to consider and focus on. These could include (but are not limited to) spiritual growth, relationship enhancement, life balance, decision making, lifestyle management, movement through transitions, career progression, academic pursuits, or the achievement of short-term or long-term goals.

Coaching can involve brainstorming, values clarification, written assignments, education, goal setting, identifying plans of action, accountability, examining lifestyles and questions.

3. Confidentiality: Coach acknowledges and agrees to keep all information that the Coachee shares with the Coach as part of this relationship in strict confidence ("Confidential Information"). Notwithstanding, Coachee acknowledges and understands that the Coach-Coachee relationship is not a recognized legally privileged relationship and thus communications are not subject to any legal protections.

Confidential Information does not include information that: (a) was in the Coach's possession prior to its being furnished by the Coachee; (b) is generally known to the public; (c) is obtained by the Coach from a third party, without breach of any obligation to the Coachee; (d) the Coach is required by statute, lawfully issued subpoena, or by court order to disclose; (e) is disclosed to the Coach and as a result of such disclosure the Coach reasonably believes there to be imminent or likely risk of danger or harm to the Coachee or others; or (f) involves illegal activity. The Coachee also acknowledges his or her continuing obligation to raise any confidentiality questions or concerns with the Coach in a timely manner.

4. Schedule, Termination, Cancellation: For purposes of this Agreement, _____ (Coachee Name) and _____ (Coach Name) agree to meet on a regular basis for a minimum of _____ sessions.

This Agreement may be terminated by either party at any time. Termination should be delivered in writing.

Each of the parties whose signatures appear below agrees to inform the other of the need to cancel a session. Except in unusual circumstances, this cancellation will be given no less than twenty-four hours prior to the scheduled session time.

5. Liability: Coachee acknowledges and agrees that his or her participation in Coaching is entirely voluntary. Coachee hereby assume any and all risks incidental to and arising from participating in Coaching, including but not limited to any of Coachee's actions or inactions resulting from a Coaching session, and that Coach is not responsible for any actions or inactions associated therewith. Coachee acknowledge and agree that Coach is not guaranteeing or warranting any results from any of the Coaching, and that the results may vary for each Coachee based upon a wide variety of factors.

Coach and Coachee release and forever discharge the other of and from all liabilities, claims, actions, damages, costs or expenses of any nature whatsoever for any harm or damage arising out

of or in any way connected with Coaching; and indemnify and hold each other harmless against any and all such liabilities, claims, actions, damages, costs or expenses, including, but not limited to, all attorney's fees and costs. Coach and Coachee expressly agree that this includes, without limitation, any claims based on the negligence, action or inaction of any of the Parties, and any injury suffered during or after the Coaching relationship.

6. Applicable Law: This Coaching Agreement is governed, construed, and administered according to the laws of Tennessee, as from time to time amended, and any applicable federal law. No effect is given to any choice-of-law or conflict-of-law provision or rule (whether of the State of Tennessee or any other jurisdiction) that would cause the application of the law of any jurisdiction other than those of the State of Tennessee. The parties to this Agreement submit to the exclusive jurisdiction and venue of the Court of Maury County, Tennessee.

We, the undersigned, agree that this Agreement represents our mutual understanding of the coaching relationship.

Coach

Signature _____

Date _____

Coachee

Signature _____

Date _____